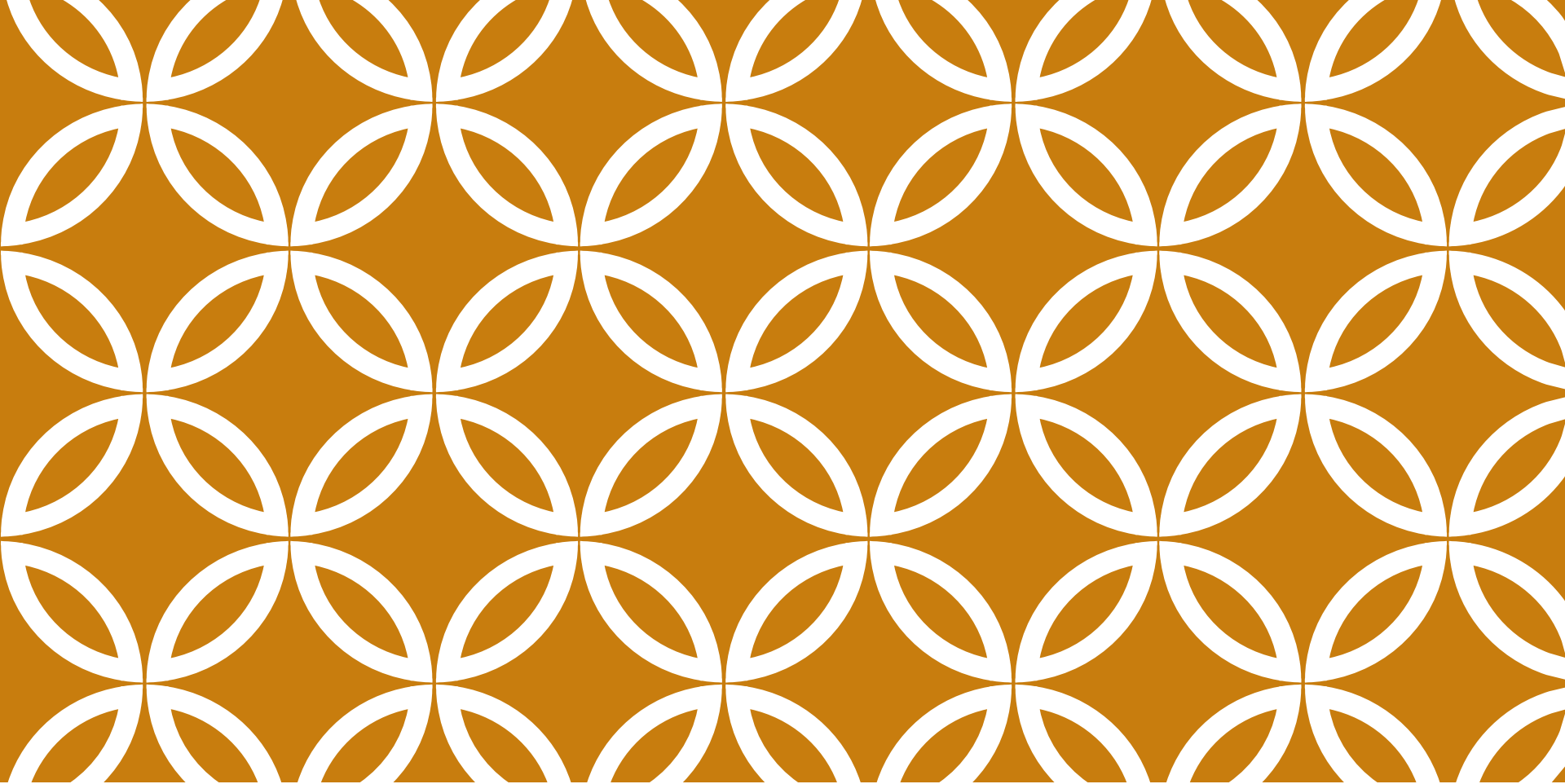


# UNIVERSITY LIBRARY RETREAT

January 2015



# OPENING REMARKS

John Wilkin, Dean and  
University Librarian



# WELCOME

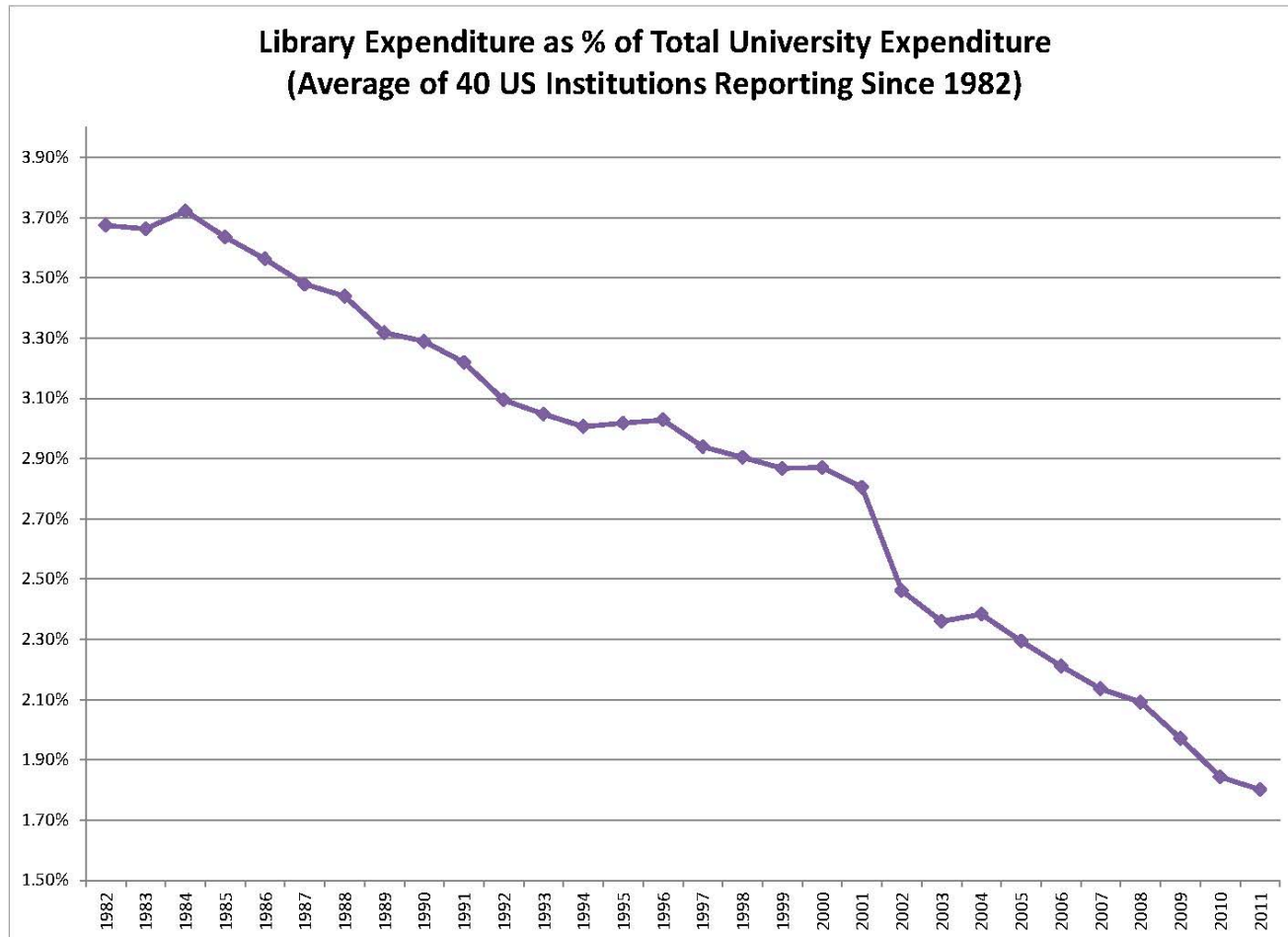
## Strategic Planning

- Focus
- Coalescing Work

## Circumstances Change, But Our Purpose Does Not

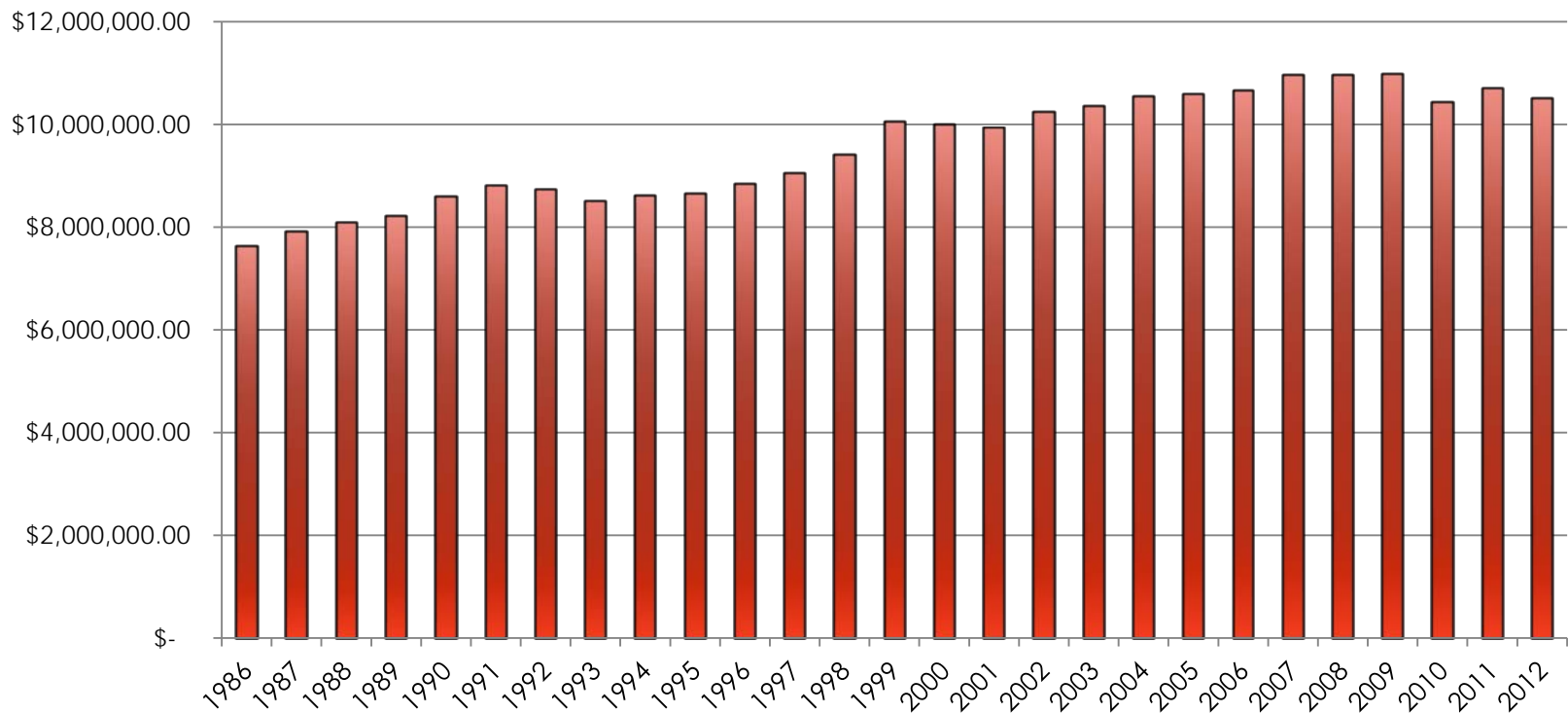
- Affordances
- Challenges

# DECLINING SHARE OF RESOURCES



# LIBRARY EXPENDITURES, ADJUSTED FOR CPI

Expenditures Adjusted for CPI





# RESPONSE?

**Focus On Things That Matter**

Cf. University Presses

Libraries Adapting

“Things That Matter” = Mission



# UIUC LIBRARY

The University Library is central to the intellectual life of the University.

By providing and stewarding collections and content that comprise a current and retrospective record of human knowledge and by offering a wide array of services, it enhances the University's activities in creating knowledge, preparing students for lives of impact, and addressing critical societal needs.

The Library advances the University's goals by ensuring unfettered access to information and by providing a network of expertise that ensures value, quality, and authenticity of information resources.

The Library integrates and manages knowledge to enable learning and the creation of new knowledge.



# CLOSING THOUGHTS

## **Work At Scale**

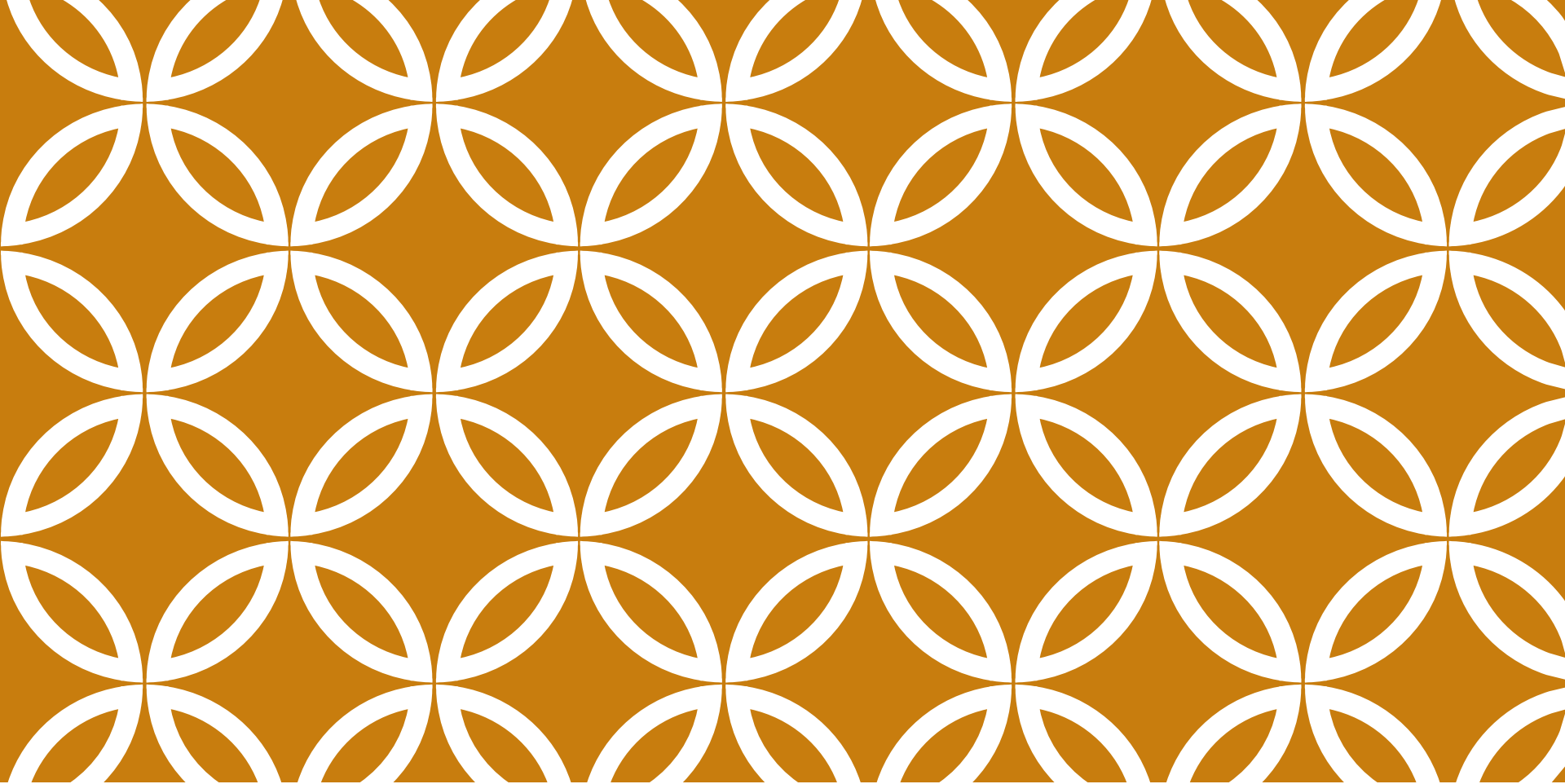
A Lesson from HathiTrust

Curation

Scholarly Communication?

Closing





# LOGISTICS AND OVERVIEW

Lisa Janicke Hinchliffe,  
Coordinator for Strategic  
Planning

# AGENDA

- ✓ 8:00-8:30 Check-In and Continental Breakfast
- ✓ 8:30-8:45 Welcome, Logistics, etc.
- ☐ 8:45-9:15 Organizational Characteristics
- ☐ 9:15-10:00 Discussion (Scenario A)
- ☐ 10:00-10:25 Break and Switch Tables
- ☐ 10:25-11:15 Discussion (Scenario B)
- ☐ 11:15-11:30 Wrap-Up, Next Steps, etc.
- ☐ 11:30-12:30 Buffet Lunch

# THE PARTY BAG! A.K.A. RESOURCES AND SUPPLIES





# TO MAXIMIZE YOUR EXPERIENCE

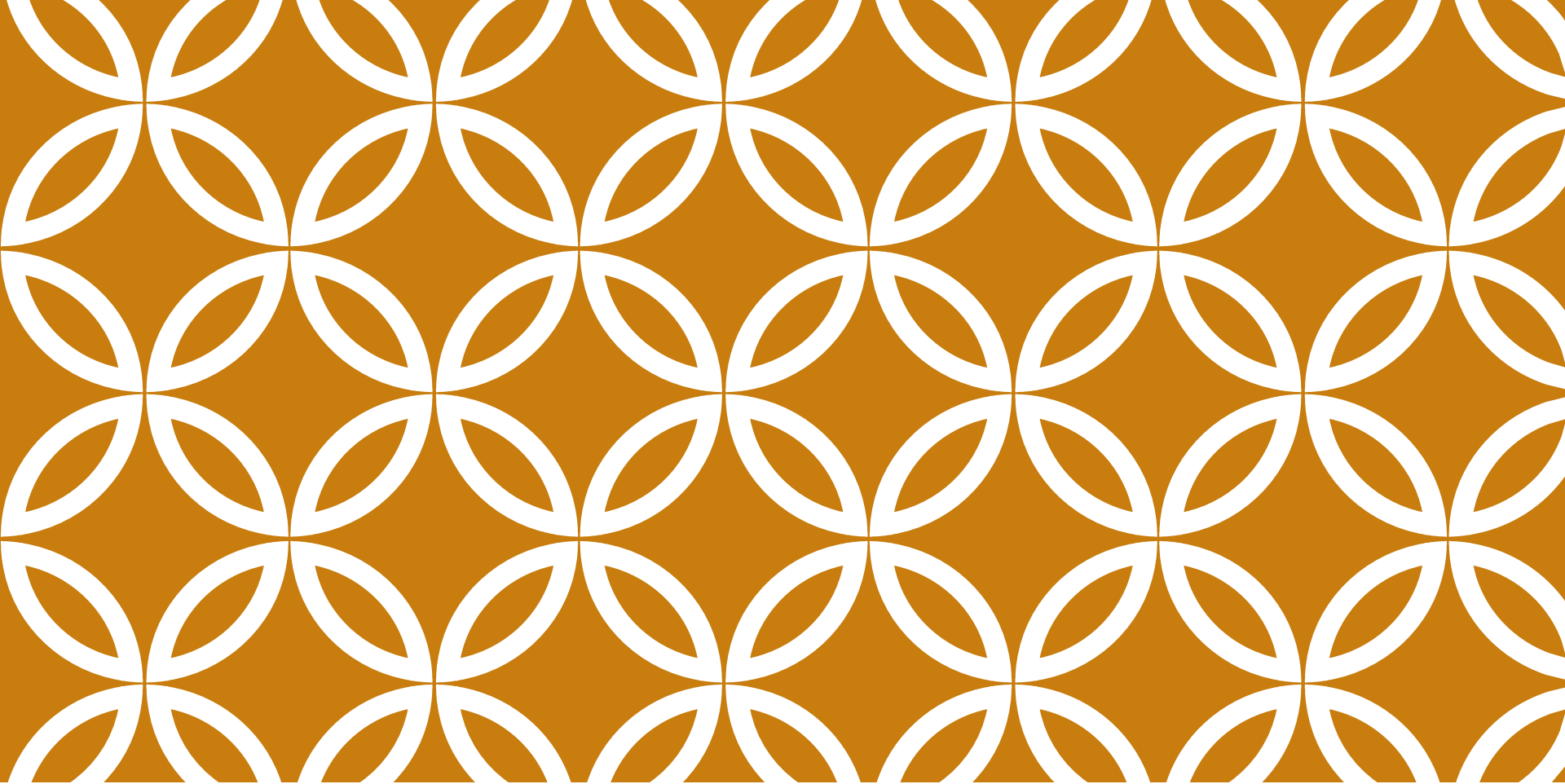
Overall Goal is Generating Ideas

Think to the Future

Ask Questions

Persevere

Take Care of Yourself and Each Other



# ORGANIZATION CHARACTERISTICS CARD SORTING

Lisa Renee Kemplin,  
Member of the Strategic  
Planning Steering Team

# ORGANIZATION CHARACTERISTICS

## CARD SORTING

72 Word Cards

Sort Into Three Groups

- The Library is ...
- The Library should be ...
- The Library should not be ...

8 Blank Cards

- Add Words to Any Pile (If Desired)

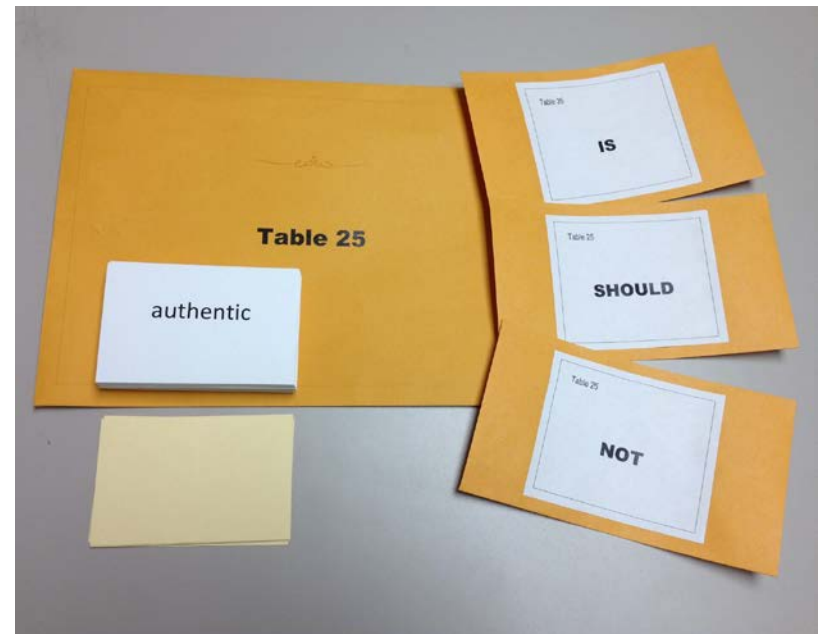
Put Piles in Labeled Envelopes

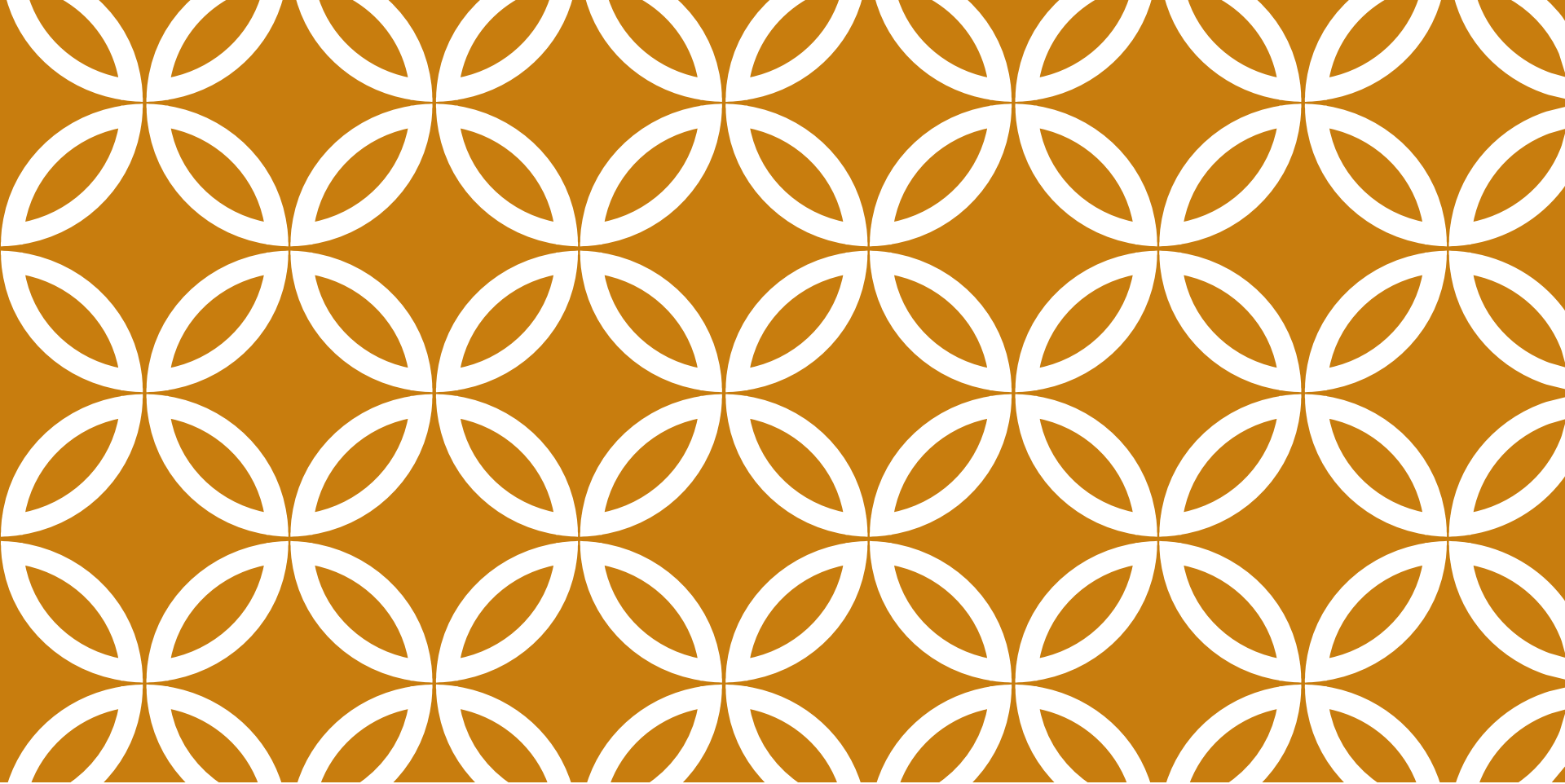
- Seal Envelopes

Put Envelopes into Large Envelope

- Seal

Put Large Envelope Back in Bag





# SCENARIO DISCUSSIONS

Lisa Janicke Hinchliffe

# WHY SCENARIOS?

Scenarios/Prompts are Starting Points

Not All Encompassing

Not Established Priorities

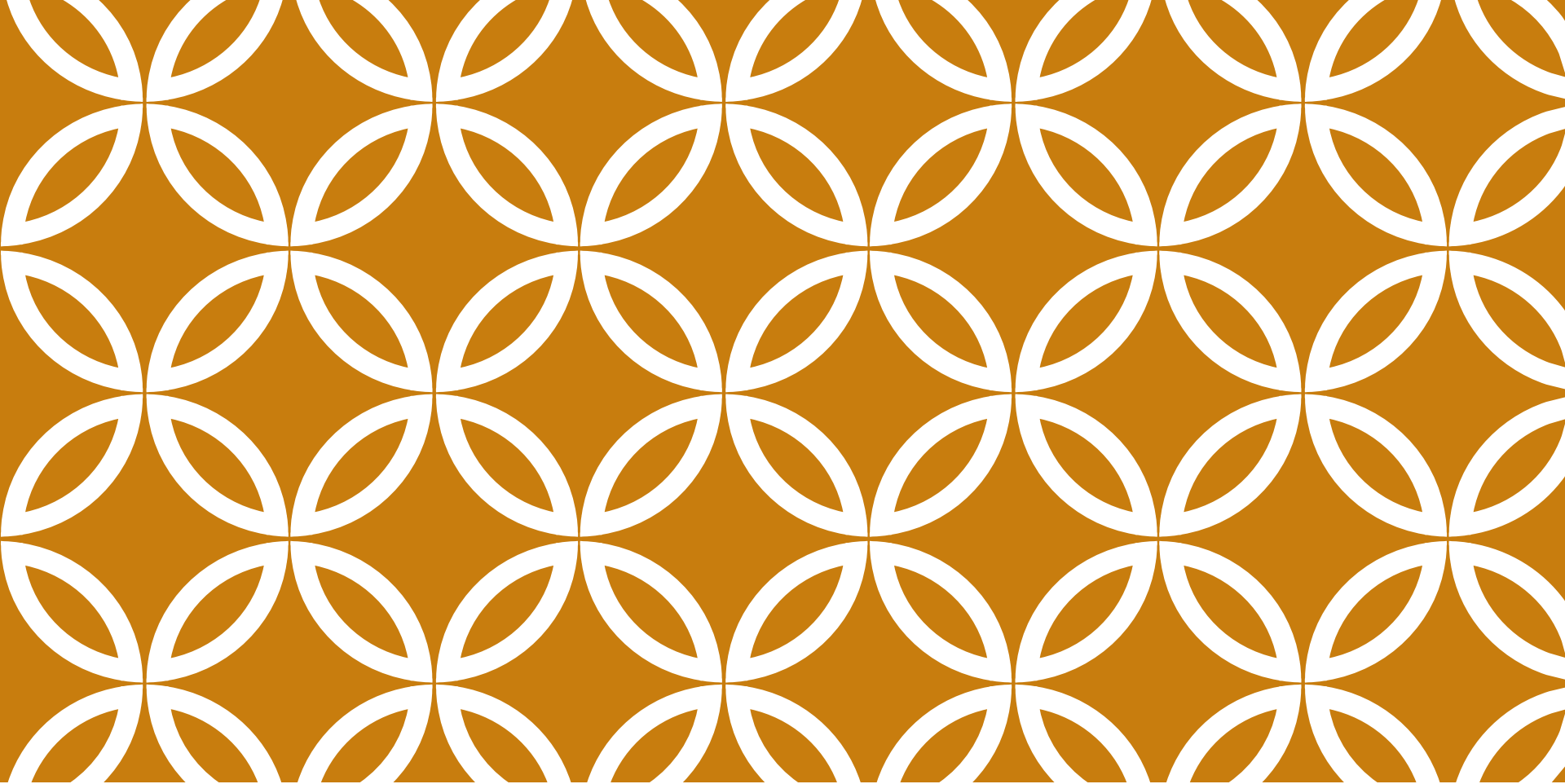
Vary in Type, Focus, Abstractness, Timeframe, etc.

Strategic Planning is in DIVERGENT Stage

We are Generating Ideas to Think With in Spring

Choosing and Prioritizing Comes in Summer



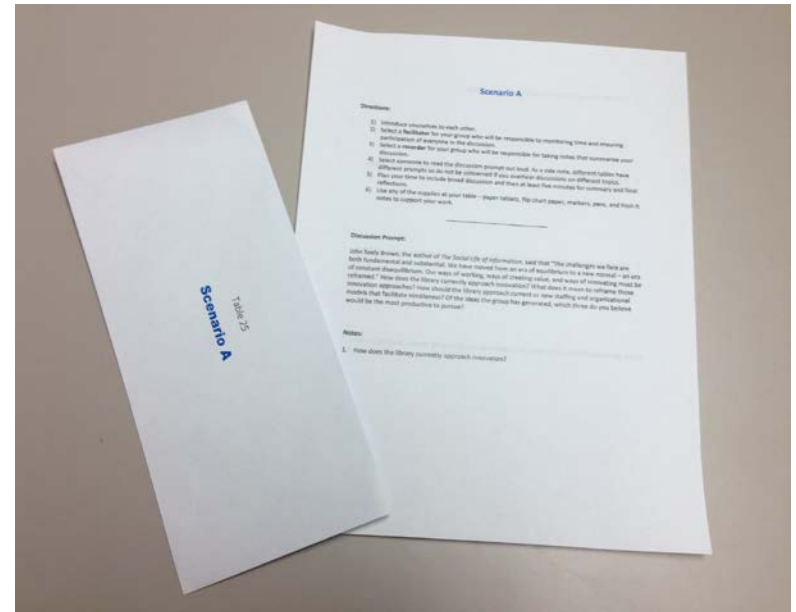


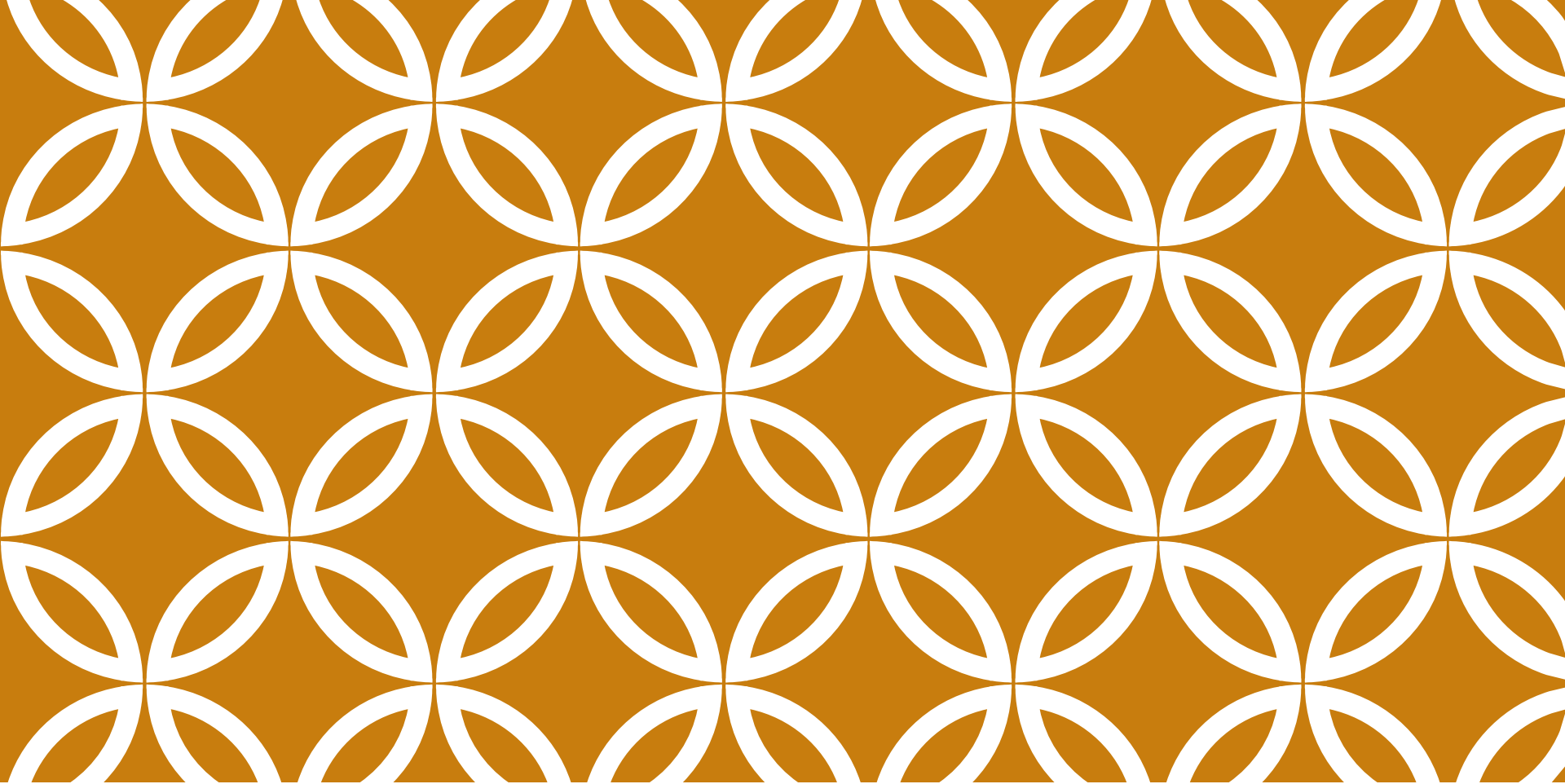
# SCENARIO A

Lisa Janicke Hinchliffe

# SCENARIO A

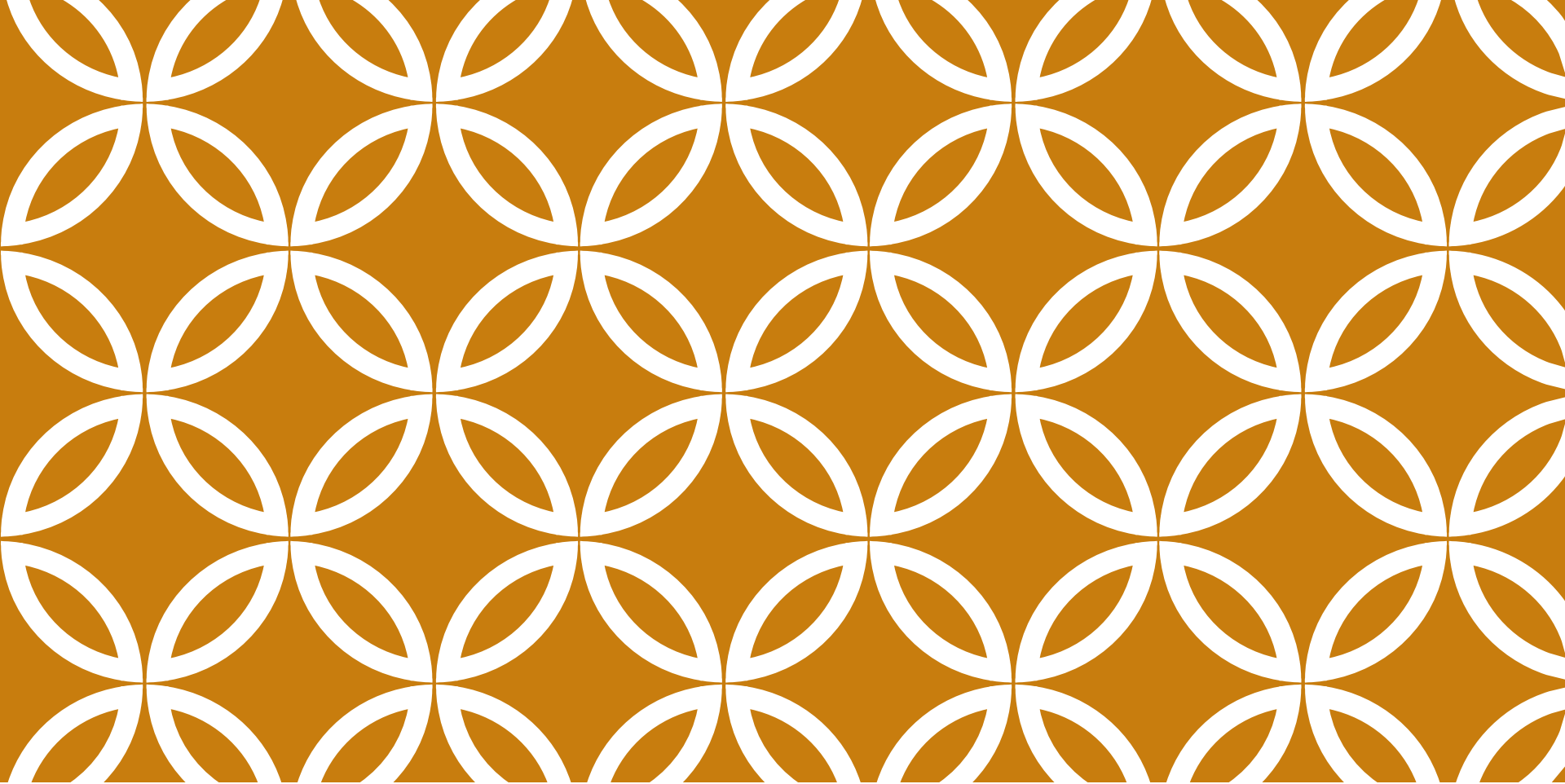
Self-Managed  
Directions Provided  
Seal Notes in Envelope  
Put Envelope in Bag





**BREAK AND SWITCH TABLES**

EVERYONE!

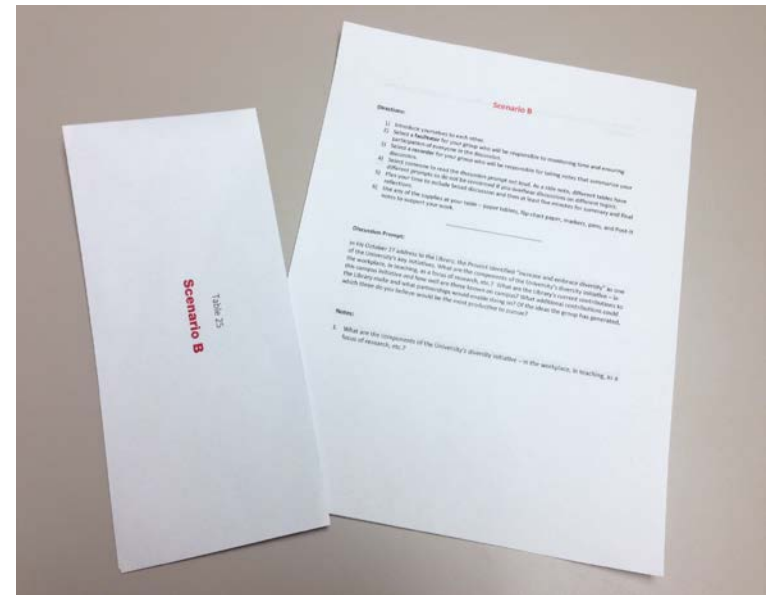


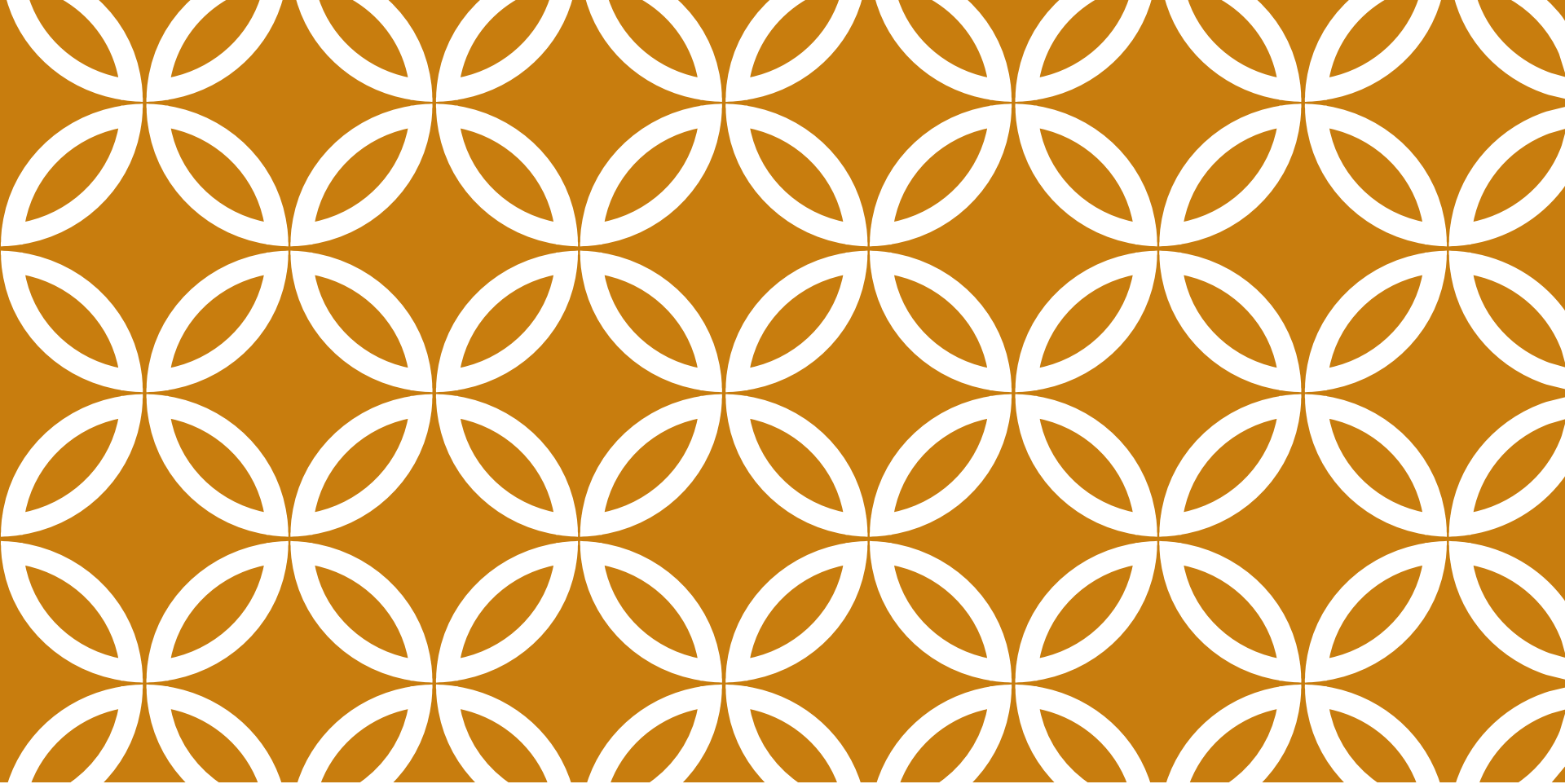
# SCENARIO B

Lisa Janicke Hinchliffe

# SCENARIO B

Self-Managed  
Directions Provided  
Seal Notes in Envelope  
Put Envelope in Bag

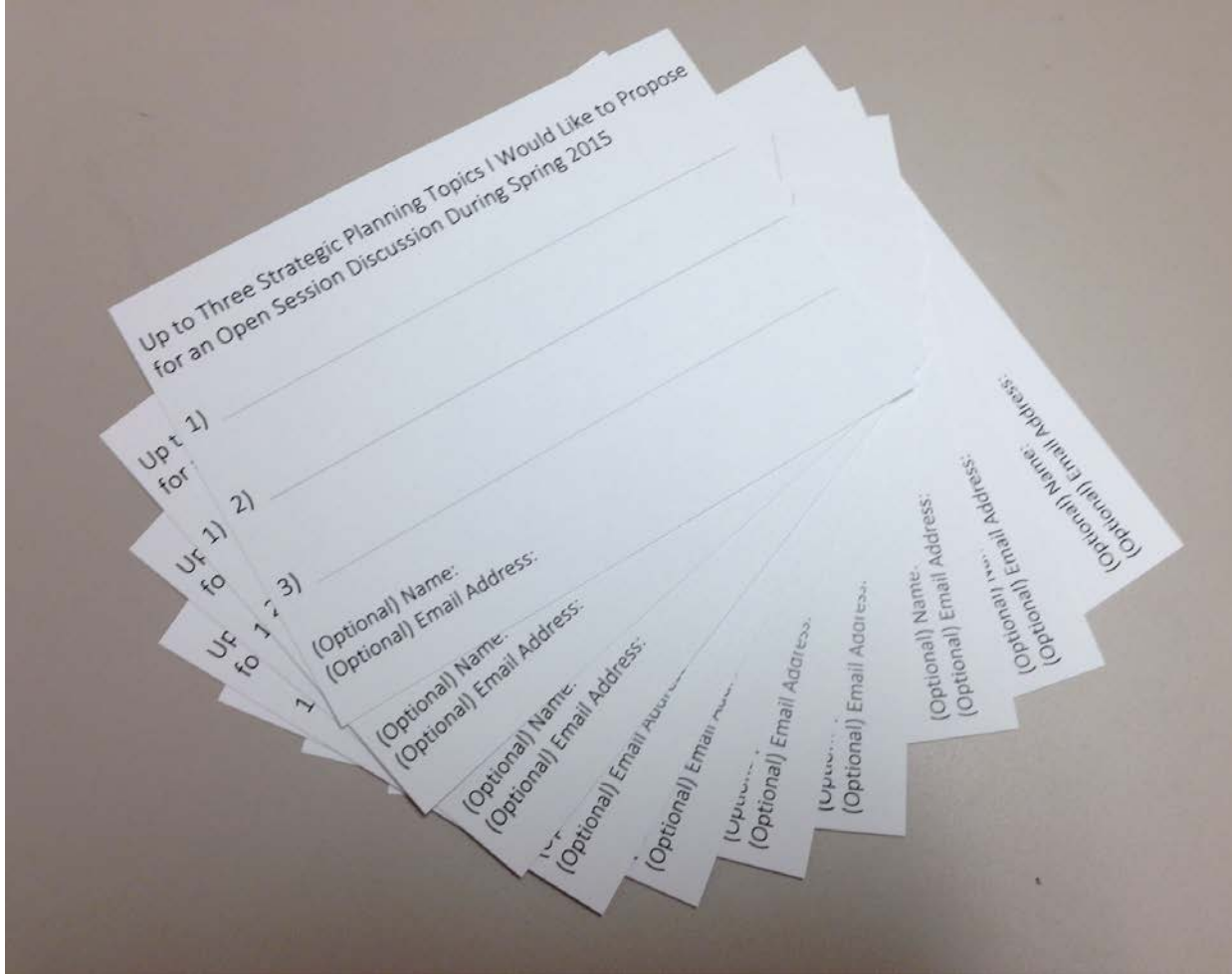


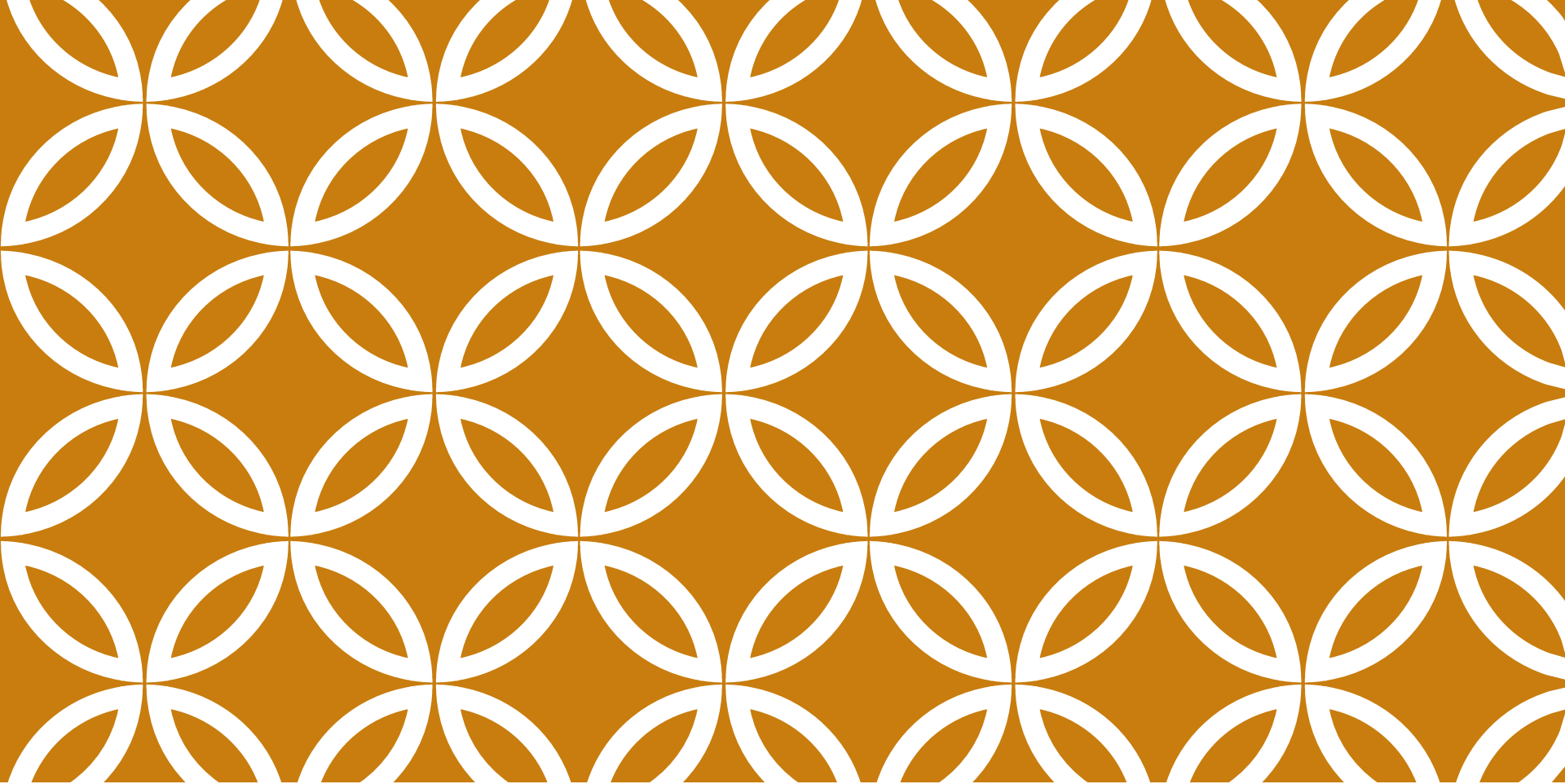


# IDEAS FOR SPRING

David Ward, Member of  
the Strategic Planning  
Steering Team

# IDEAS FOR SPRING





# CONCLUSION

Lisa Janicke Hinchliffe



# WHAT'S NEXT?

Compiling and Disseminating Retreat Results

Retreat Evaluation and Feedback

Focused Discussion Sessions in Spring

Engaging Campus Stakeholders

Develop Criteria for Choosing/Prioritization

... and More!



# MY GRATITUDE

Alice Campbell and University Catering Staff

Strategic Planning Steering Team

Associate University Librarians

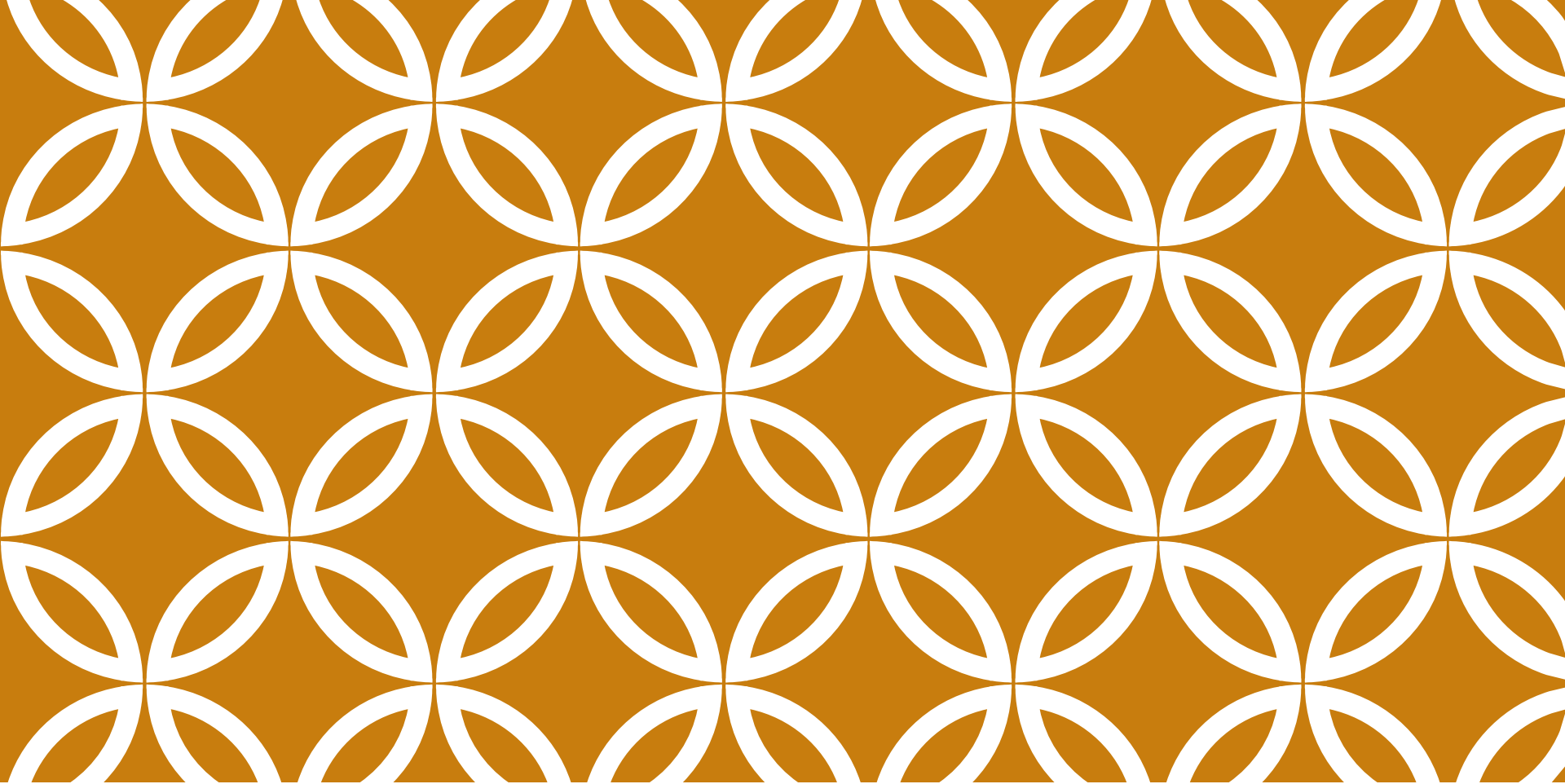
Staff Training and Development Committee

Library Administration Staff

Library Facilities Staff

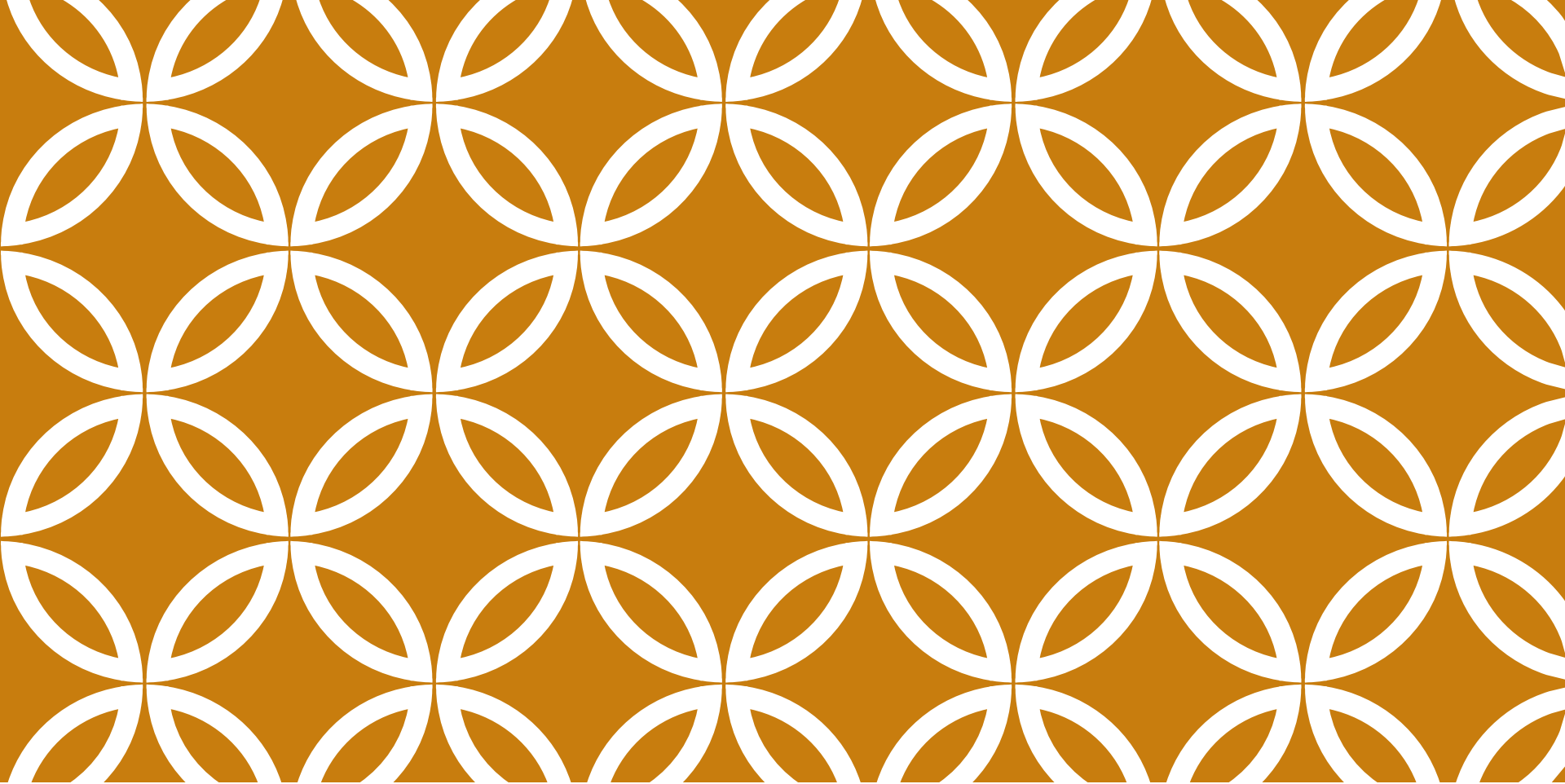
And, the “Retreat Production Team” ...

Zoe Revell and Crystal Sheu



# CLOSING

John Wilkin



**LUNCH AND CAMARADERIE**

EVERYONE!