



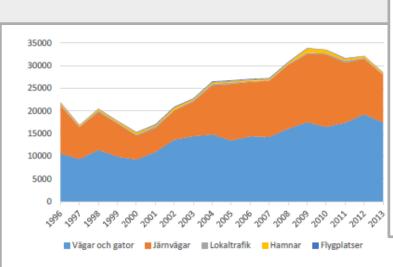


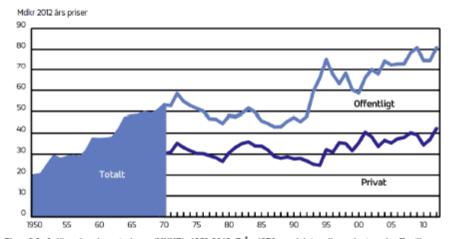
Swedish construction sector

MARKNADSANDELAR NORDEN

Den nordiska byggmarknaden är mycket fragmenterad. NCC är ett av de största byggbolagen i Norden med en marknadsandel på 5 procent. Byggmarknaden i Norden omsatte 2015 cirka 1 226 Mdr SEK. (Källa Euroconstruct)







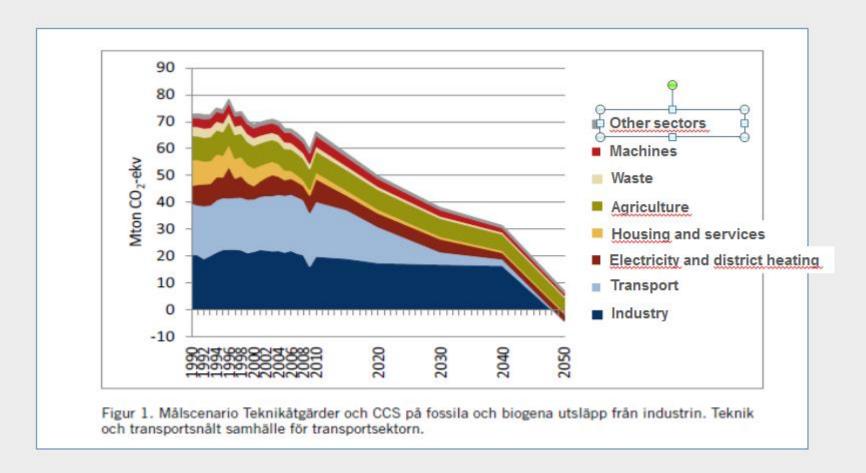
Figur 2.2: Anläggningsinvesteringar (MNKR), 1950-2012. Från 1970 uppdelat mellan privata och offentliga investeringar. Källa: Sveriges Byggindustrier.

Figur 2.3: Offentliga investeringar i transportinfrastruktur (MNKR) 1996-2013, uppdelat efter investeringsobjekt. Fasta priser i 2013 ars prisniva, exkl. moms. Ann: Uppgifterna för 2013 är preliminära.

Källa: Trafikanalys Rapport 2014:17, egen bearbetning.

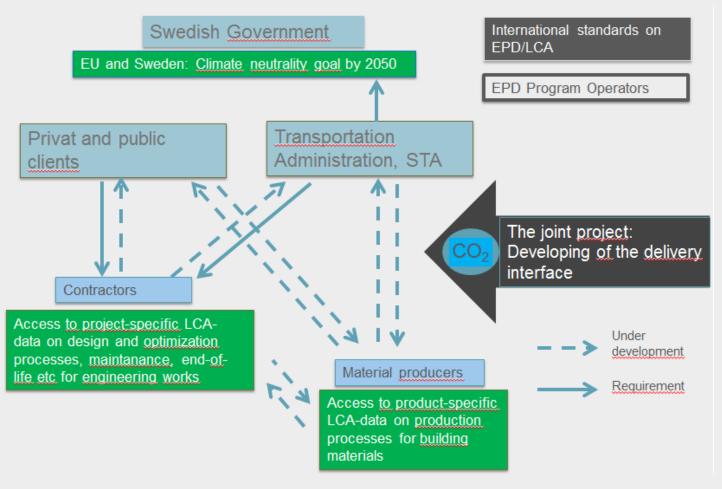


Target scenario for CO2-neutrality by 2050 (EU- and Swedish national goal)





The ongoing process for establishment of accounting and reporting with CO2-eq





Swedish joint project

Participens:

- Major Swedish and Norwegian contractors, material producers, branch associations and clients.
- **Scope:** to develop the overall framework for the delivery interface with automated climate calculations in the EPD-format for infrastructural projects.

o Goals:

- > Benchmarking of existing LCA-calculation models for bridges and roads in Sweden and Norway
- Conformity analyze of these models with EPD-calculation model according to EN 15804 and PCRs for bridges and roads
- Development of the framework for the delivery interface with automated climate calculations in the EPD-format.
- > Development of the technical specification list with functions needed in the delivery interface.
- > **Pre- configuration of** the first version of the delivery interface
- Overall test of the pre-configured delivery interface to produce automated climate calculations in the EPD-format on some projects
- Recommendations for the next step.



Several options for an EPD or a climate declaration verification

1. Verify each singel EPD

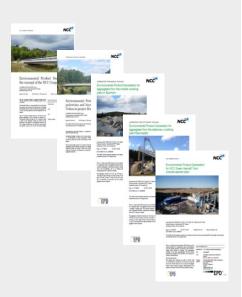
- Branch associations have developed EPDs for their products
- NCC as a first contractor in Sweden has developed 5 EPDs and 2 climate declarations for both products and engineering works as bridges.

2. EPD Process Certification for multiple EPDs

- The internal procedures and processes of a company to generate verified EPDs are checked yearly by an accredited certification body
- Swedish based Vattenfall has established the EPD Process Certification

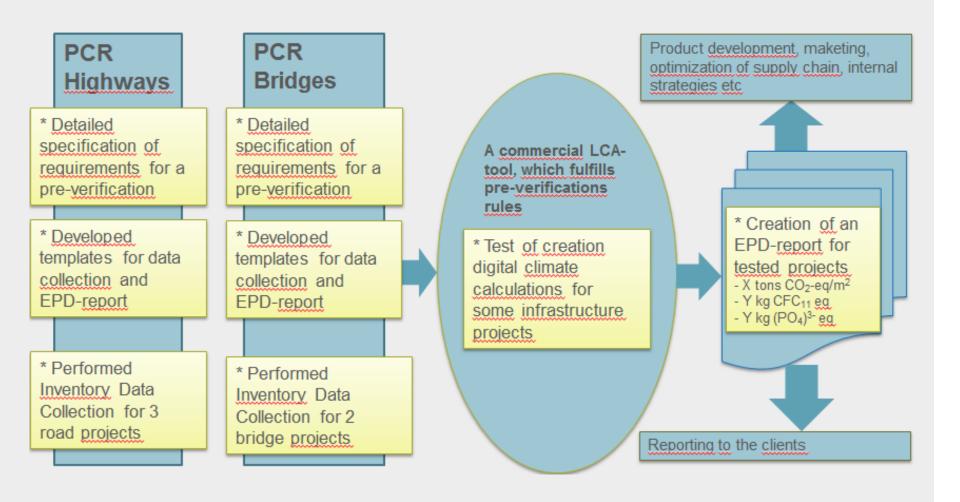
3. Pre- configuration of LCA software as an EPD-tool for automated multiple EPDs

- That allows automation of the process for data collection and creation of multiple EPDs according to a certain PCR
- 2. Pre-verified LCA-software can be connected to the company's existing design and cost calculation IT system.
- 3. This has been tested in the joint project.





Deliveries of the joint project





Current difficulties with creation of standardized digital climate calculations

- Lack of common business-to-business model with EPDs No general acceptance of EPD as an industry-wide standard
- Contractors' planning and design systems don't have all needed data for impact assessment of the entire life cycle
- ➤ High cost of EPDs. Manuel data collection.
- ➤ Who is responsible for **reliability of the results** from climate calculation for **new innovative products in early project stage**? Project management **control and validation rutinens** should be developed
- > It would be easy to have one PCR for various types of infrastructual works
- ➤ More **test projects** needed.



Next step

- ➤ Integrataion of step-wise EPDs to current design and optimization processes in BIM and CAD
- ➤ A new PCR for Bridges, Elevated Highways and Tunnels on the way, will be available September 2017 and will replace PCR 2013:23 for Bridges and Elevated Highways
- NCC's new project:
 - > A standardized climate calculation with BIM
 - Design making with LCA for purchasing processes





Thank you!