Storage in the Cloud via Key-value/NoSQL Stores

Indranil Gupta (Indy)
Associate Professor
Department of Computer Science
University of Illinois (Urbana-Champaign)

Presentation at AFRL Rome by
Assured Cloud Computing Center
Timeline

(All times are approximate)
9:00-11:00: Key-value stores, Cassandra (HBase)
11:00-11:15: Short break
11:15-12:30: MongoDB NoSQL store
This presentation is in five parts

A. Why Key-value/NoSQL systems?
B. The Cassandra Key-value Store
C. The CAP Theorem
D. The Consistency Spectrum
E. The HBase key-value Store (if time permits)
Part A: Why Key-value/NoSQL?
The Key-value Abstraction

- (Business) Key $\rightarrow$ Value
- (twitter.com) tweet id $\rightarrow$ information about tweet
- (amazon.com) item number $\rightarrow$ information about it
- (kayak.com) Flight number $\rightarrow$ information about flight, e.g., availability
- (yourbank.com) Account number $\rightarrow$ information about it
The Key-value Abstraction (2)

- It’s a dictionary datastructure.
  - Insert, lookup, and delete by key
  - E.g., hash table, binary tree
- But distributed.
- Key-value stores reuse many techniques from Peer to peer systems.
Isn’t that just a database?

- Yes, sort of
- Relational Database Management Systems (RDBMSs) have been around for ages
- MySQL is the most popular among them
- Data stored in tables
- Schema-based, i.e., structured tables
- Each row (data item) in a table has a primary key that is unique within that table
- Queried using SQL (Structured Query Language)
- Supports joins
### Relational Database Example

#### Example SQL queries

1. ```
   SELECT zipcode
   FROM users
   WHERE name = "Bob"
   ```

2. ```
   SELECT url
   FROM blog
   WHERE id = 3
   ```

3. ```
   SELECT users.zipcode, blog.num_posts
   FROM users JOIN blog
   ON users.blog_url = blog.url
   ```

#### users table

<table>
<thead>
<tr>
<th>user_id</th>
<th>name</th>
<th>zipcode</th>
<th>blog_url</th>
<th>blog_id</th>
</tr>
</thead>
<tbody>
<tr>
<td>101</td>
<td>Alice</td>
<td>12345</td>
<td>alice.net</td>
<td>1</td>
</tr>
<tr>
<td>422</td>
<td>Charlie</td>
<td>45783</td>
<td>charlie.com</td>
<td>3</td>
</tr>
<tr>
<td>555</td>
<td>Bob</td>
<td>99910</td>
<td>bob.blogspot.com</td>
<td>2</td>
</tr>
</tbody>
</table>

#### blog table

<table>
<thead>
<tr>
<th>id</th>
<th>url</th>
<th>last_updated</th>
<th>num_posts</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>alice.net</td>
<td>5/2/14</td>
<td>332</td>
</tr>
<tr>
<td>2</td>
<td>bob.blogspot.com</td>
<td>4/2/13</td>
<td>10003</td>
</tr>
<tr>
<td>3</td>
<td>charlie.com</td>
<td>6/15/14</td>
<td>7</td>
</tr>
</tbody>
</table>
Mismatch with today’s workloads

- Data: Large and unstructured
- Lots of random reads and writes
- Sometimes write-heavy
- Foreign keys rarely needed
- Joins infrequent
Needs of Today’s Workloads

- Speed
- Avoid Single point of Failure (SPoF)
- Low TCO (Total cost of operation)
- Fewer system administrators
- Incremental Scalability
- Scale out, not up
  - What?
Scale out, not Scale up

- Scale up = grow your cluster capacity by replacing with more powerful machines
  - Traditional approach
  - Not cost-effective, as you’re buying above the sweet spot on the price curve
  - And you need to replace machines often
- Scale out = incrementally grow your cluster capacity by adding more COTS machines (Components Off the Shelf)
  - Cheaper
  - Over a long duration, phase in a few newer (faster) machines as you phase out a few older machines
  - Used by most companies who run datacenters and clouds today
Key-value/NoSQL Data Model

- NoSQL = “Not Only SQL”
- Necessary API operations: `get(key)` and `put(key, value)`
  - And some extended operations, e.g., “CQL” in Cassandra key-value store
- Tables
  - “Column families” in Cassandra, “Table” in HBase, “Collection” in MongoDB
  - Like RDBMS tables, but …
  - May be unstructured: May not have schemas
    - Some columns may be missing from some rows
  - Don’t always support joins or have foreign keys
  - Can have index tables, just like RDBMSs
Key-value/NoSQL Data Model

- Unstructured
- No schema imposed
- Columns Missing from some Rows
- No foreign keys, joins may not be supported

<table>
<thead>
<tr>
<th>user_id</th>
<th>name</th>
<th>zipcode</th>
<th>blog_url</th>
</tr>
</thead>
<tbody>
<tr>
<td>101</td>
<td>Alice</td>
<td>12345</td>
<td>alice.net</td>
</tr>
<tr>
<td>422</td>
<td>Charlie</td>
<td>99910</td>
<td>charlie.com</td>
</tr>
<tr>
<td>555</td>
<td></td>
<td></td>
<td>bob.blogspot.com</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>id</th>
<th>url</th>
<th>last_updated</th>
<th>num_posts</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>alice.net</td>
<td>5/2/14</td>
<td>332</td>
</tr>
<tr>
<td>2</td>
<td>bob.blogspot.com</td>
<td>10003</td>
<td>10003</td>
</tr>
<tr>
<td>3</td>
<td>charlie.com</td>
<td>6/15/14</td>
<td></td>
</tr>
</tbody>
</table>
Column-Oriented Storage

NoSQL systems often use column-oriented storage
- RDBMSs store an entire row together (on disk or at a server)
- NoSQL systems typically store a column together (or a group of columns).
  - Entries within a column are indexed and easy to locate, given a key (and vice-versa)
- Why useful?
  - Range searches within a column are fast since you don’t need to fetch the entire database
  - E.g., Get me all the blog_ids from the blog table that were updated within the past month
    - Search in the the last_updated column, fetch corresponding blog_id column
    - Don’t need to fetch the other columns
Design of a real key-value store, Cassandra.
Part B: The Cassandra Key-value Store
Cassandra

• A distributed key-value store
• Intended to run in a datacenter (and also across DCs)
• Originally designed at Facebook
• Open-sourced later, today an Apache project
• Some of the companies that use Cassandra in their production clusters
  • IBM, Adobe, HP, eBay, Ericsson, Symantec
  • Twitter, Spotify
  • PBS Kids
  • Netflix: uses Cassandra to keep track of your current position in the video you’re watching
Let’s go Inside Cassandra:

Key -> Server Mapping

• How do you decide which server(s) a key-value resides on?
Say $m=7$

- Servers are hashed to points on a virtual ring.
- A key is hashed too, and could be stored at first $x$ server clockwise of its point in the ring.
- Key → server mapping is the “Partitioner”

One ring per DC

Coordinates:
- N112
- N96
- N80
- N32
- N45
- N16

Components:
- Client
- Coordinator
- Primary replica for key K13
- Backup replicas for key K13

Read/write K13
Data Placement Strategies

• Replication Strategy: two options:
  1. SimpleStrategy
  2. NetworkTopologyStrategy

1. SimpleStrategy: uses the Partitioner, of which there are two kinds
   1. RandomPartitioner: Hash partitioning
   2. ByteOrderedPartitioner: Assigns ranges of keys to servers.
      • Easier for range queries (e.g., Get me all twitter users starting with [a-b])

   • Two replicas per DC
   • Three replicas per DC
   • Per DC
     • First replica placed according to Partitioner
     • Then go clockwise around ring until you hit a different rack
Snitches

- Maps: IPs to racks and DCs. Configured in cassandra.yaml config file
- Some options:
  - SimpleSnitch: Unaware of Topology (Rack-unaware)
  - RackInferring: Assumes topology of network by octet of server’s IP address
    - 101.201.301.401 = x.<DC octet>.<rack octet>.<node octet>
  - PropertyFileSnitch: uses a config file
  - EC2Snitch: uses EC2.
    - EC2 Region = DC
    - Availability zone = rack
- Other snitch options available
Writes

- Need to be lock-free and fast (no reads or disk seeks)
- Client sends write to one coordinator node in Cassandra cluster
  - Coordinator may be per-key, or per-client, or per-query
  - Per-key Coordinator ensures writes for the key are serialized
- Coordinator uses Partitioner to send query to all replica nodes responsible for key
- When X replicas respond, coordinator returns an acknowledgement to the client
  - X? We’ll see later.
Writes (2)

- Always writable: Hinted Handoff mechanism
  - If any replica is down, the coordinator writes to all other replicas, and keeps the write locally until down replica comes back up.
  - When all replicas are down, the Coordinator (front end) buffers writes (for up to a few hours).
- One ring per datacenter
  - Per-DC coordinator elected to coordinate with other DCs
  - Election done via Zookeeper, which runs a Paxos (consensus) variant
Writes at a replica node

On receiving a write
1. Log it in disk commit log (for failure recovery)
2. Make changes to appropriate memtables
   - **Memtable** = In-memory representation of multiple key-value pairs
   - Cache that can be searched by key
   - Write-back cache as opposed to write-through

Later, when memtable is full or old, flush to disk
- Data File: An **SSTable** (Sorted String Table) – list of key-value pairs, sorted by key
- Index file: An SSTable of (key, position in data sstable) pairs
- And a Bloom filter (for efficient search)
Data updates accumulate over time and SSTables and logs need to be compacted

- The process of compaction merges SSTables, i.e., by merging updates for a key
- Run periodically and locally at each server
Deletes

Delete: don’t delete item right away
  • Add a **tombstone** to the log
  • Eventually, when compaction encounters tombstone it will delete item
Reads

Read: Similar to writes, except

- Coordinator can contact X replicas (e.g., in same rack)
  - Coordinator sends read to replicas that have responded quickest in past
  - When X replicas respond, coordinator returns the latest-timestamped value from among those X
    - (X? We’ll see later.)
- Coordinator also fetches value from other replicas
  - Checks consistency in the background, initiating a read repair if any two values are different
  - This mechanism seeks to eventually bring all replicas up to date
- A row may be split across multiple SSTables => reads need to touch multiple SSTables => reads slower than writes (but still fast)
Membership

- Any server in cluster could be the coordinator
- So every server needs to maintain a list of all the other servers that are currently in the server
- List needs to be updated automatically as servers join, leave, and fail
Cassandra uses gossip-based cluster membership

Protocol:
• Nodes periodically gossip their membership list
• On receipt, the local membership list is updated, as shown
• If any heartbeat older than $T_{fail}$, node is marked as failed

Current time: 70 at node 2
(asynchronous clocks)
Cassandra Vs. RDBMS

- MySQL is one of the most popular (and has been for a while)
- On > 50 GB data
- MySQL
  - Writes 300 ms avg
  - Reads 350 ms avg
- Cassandra
  - Writes 0.12 ms avg
  - Reads 15 ms avg
- Orders of magnitude faster
- What’s the catch? What did we lose?
Part C: The CAP Theorem
CAP Theorem

- Proposed by Eric Brewer (Berkeley)
- Subsequently proved by Gilbert and Lynch (NUS and MIT)
- In a distributed system you can satisfy at most 2 out of the 3 guarantees:
  1. **Consistency**: all nodes see same data at any time, or reads return latest written value by any client
  2. **Availability**: the system allows operations all the time, and operations return quickly
  3. **Partition-tolerance**: the system continues to work in spite of network partitions
Why is Availability Important?

- Availability = Reads/writes complete reliably and quickly.
- Measurements have shown that a 500 ms increase in latency for operations at Amazon.com or at Google.com can cause a 20% drop in revenue.
- At Amazon, each added millisecond of latency implies a $6M yearly loss.
- SLAs (Service Level Agreements) written by providers predominantly deal with latencies faced by clients.
Why is Consistency Important?

- Consistency = all nodes see same data at any time, or reads return latest written value by any client.
- When you access your bank or investment account via multiple clients (laptop, workstation, phone, tablet), you want the updates done from one client to be visible to other clients (quickly).
- When thousands of customers are looking to book a flight, all updates from any client (e.g., book a flight) should be accessible by other clients (quickly).
Why is Partition-Tolerance Important?

• Partitions can happen across datacenters when the Internet gets disconnected
  • Internet router outages
  • Under-sea cables cut
  • DNS not working
• Partitions can also occur within a datacenter, e.g., a rack switch outage
• Still desire system to continue functioning normally under this scenario
Since partition-tolerance is essential in today’s cloud computing systems, CAP theorem implies that a system has to choose between consistency and availability.

- Cassandra
  - Eventual (weak) consistency, Availability, Partition-tolerance
- Traditional RDBMSs
  - Strong consistency over availability under a partition
CAP Tradeoff

- Starting point for NoSQL Revolution
- A distributed storage system can achieve at most two of C, A, and P.
- When partition-tolerance is important, you have to choose between consistency and availability.

### Consistency
- Cassandra, RIAK, Dynamo, Voldemort

### Partition-tolerance
- HBase, HyperTable, BigTable, Spanner

### Availability
- RDBMSs
Eventual Consistency

• If all writes stop (to a key), then all its values (replicas) will converge eventually.

• If writes continue, then system always tries to keep converging.
  • Moving “wave” of updated values lagging behind the latest values sent by clients, but always trying to catch up.

• May still return stale values to clients (e.g., if many back-to-back writes).

• But works well when there a few periods of low writes – system converges quickly.
RDBMS vs. Key-value stores

- While RDBMS provide **ACID**
  - Atomicity
  - Consistency
  - Isolation
  - Durability
- Key-value stores like Cassandra provide **BASE**
  - Basically Available Soft-state Eventual Consistency
  - Prefers Availability over Consistency
Cassandra has **consistency levels**

- Client is allowed to choose a consistency level for each operation (read/write)
  - ANY: any server (may not be replica)
    - Fastest: coordinator caches write and replies quickly to client
  - ALL: all replicas
    - Ensures strong consistency, but slowest
  - ONE: at least one replica
    - Faster than ALL, but cannot tolerate a failure
  - QUORUM: quorum across all replicas in all datacenters (DCs)
    - What?
Quorums?

In a nutshell:

- **Quorum = majority**
  - > 50%
- Any two quorums intersect
  - Client 1 does a write in red quorum
  - Then client 2 does read in blue quorum
- At least one server in blue quorum returns latest write
- Quorums faster than ALL, but still ensure strong consistency

A quorum

A second quorum

A server

Five replicas of a key-value pair
Several key-value/NoSQL stores (e.g., Riak and Cassandra) use quorums.

Reads

- Client specifies value of $R \leq N$ (total number of replicas of that key).
- $R =$ read consistency level.
- Coordinator waits for $R$ replicas to respond before sending result to client.
- In background, coordinator checks for consistency of remaining $(N-R)$ replicas, and initiates read repair if needed.
Quorums in Detail (Contd.)

- Writes come in two flavors
  - Client specifies $W \leq N$
  - $W =$ write consistency level.
  - Client writes new value to $W$ replicas and returns. Two flavors:
    - Coordinator blocks until quorum is reached.
    - Asynchronous: Just write and return.
• R = read replica count, W = write replica count
• Two necessary conditions:
  1. \( W+R > N \)
  2. \( W > N/2 \)
• Select values based on application
  • (W=1, R=1): very few writes and reads
  • (W=N, R=1): great for read-heavy workloads
  • (W=N/2+1, R=N/2+1): great for write-heavy workloads
  • (W=1, R=N): great for write-heavy workloads with mostly one client writing per key
Cassandra Consistency Levels (Contd.)

- Client is allowed to choose a consistency level for each operation (read/write)
  - ANY: any server (may not be replica)
    - Fastest: coordinator may cache write and reply quickly to client
  - ALL: all replicas
    - Slowest, but ensures strong consistency
  - ONE: at least one replica
    - Faster than ALL, and ensures durability without failures
  - QUORUM: quorum across all replicas in all datacenters (DCs)
    - Global consistency, but still fast
  - LOCAL_QUORUM: quorum in coordinator’s DC
    - Faster: only waits for quorum in first DC client contacts
  - EACH_QUORUM: quorum in every DC
    - Lets each DC do its own quorum: supports hierarchical replies
Types of Consistency

- Cassandra offers Eventual Consistency
- Are there other types of weak consistency models?
Part D: The Consistency Spectrum
Consistency Spectrum

- **Faster reads and writes**
- **More consistency**
- Strong (e.g., Sequential)
Cassandra offers Eventual Consistency
- If writes to a key stop, all replicas of key will converge
- Originally from Amazon’s Dynamo and LinkedIn’s Voldemort systems
Newer Consistency Models

- Striving towards strong consistency
- While still trying to maintain high availability and partition-tolerance
Newer Consistency Models (Contd.)

- **Per-key sequential**: Per key, all operations have a global order

- **CRDTs** (Commutative Replicated Data Types): Data structures for which commutated writes give same result [INRIA, France]
  - E.g., value $\equiv$ int, and only op allowed is $+1$
  - Effectively, servers don’t need to worry about consistency

---

<table>
<thead>
<tr>
<th>Causal</th>
<th>Red-Blue</th>
<th>Probabilistic</th>
</tr>
</thead>
<tbody>
<tr>
<td>Eventual</td>
<td><strong>Per-key sequential</strong></td>
<td>CRDTs</td>
</tr>
</tbody>
</table>
Newer Consistency Models (Contd.)

• **Red-blue Consistency**: Rewrite client transactions to separate ops into red ops vs. blue ops [MPI-SWS Germany]
  - Blue ops can be executed (commutated) in any order across DCs
  - Red ops need to be executed in the same order at each DC
Newer Consistency Models (Contd.)

**Causal Consistency**: Reads must respect partial order based on information flow [Princeton, CMU]

Client A
- W(K1, 33)
- R(K1) must return 33

Client B
- W(K2, 55)
- R(K1) may return 22 or 33
- R(K1) **must** return 33

Client C
- W(K1, 22)
- R(K2) returns 55

Causality, not messages

**Causal**
- Per-key sequential

**Red-Blue**
- CRDTs

**Probabilistic**
- Strong (e.g., Sequential)
**Strong Consistency Models**

- **Linearizability**: Each operation by a client is visible (or available) **instantaneously** to all other clients
  - Instantaneously in real time
- **Sequential Consistency** [Lamport]:
  - "... the result of any execution is the same as if the operations of all the processors were executed in some sequential order, and the operations of each individual processor appear in this sequence in the order specified by its program."
  - After the fact, find a “reasonable” ordering of the operations (can re-order operations) that obeys sanity (consistency) at all clients, and across clients.
- Transaction ACID properties, e.g., newer key-value/NoSQL stores (sometimes called “NewSQL”)
  - Hyperdex [Cornell]
  - Spanner [Google]
  - Transaction chains [Microsoft Research]
Part B: The HBase NoSQL Store
HBase

- Google’s BigTable was first “blob-based” storage system
- Yahoo! Open-sourced it → HBase
- Major Apache project today
- Facebook uses HBase internally
- API functions
  - Get/Put(row)
  - Scan(row range, filter) – range queries
  - MultiPut
- Unlike Cassandra, HBase prefers consistency (over availability)
HBase Architecture

Small group of servers running Zab, a consensus protocol (Paxos-like)
HBase Storage hierarchy

- HBase Table
  - Split it into multiple **regions**: replicated across servers
    - ColumnFamily = subset of columns with similar query patterns
  - One **Store** per combination of ColumnFamily + region
    - **Memstore** for each Store: in-memory updates to Store; flushed to disk when full
      - **StoreFiles** for each store for each region: where the data lives
        - HFile

- HFile
  - SSTable from Google’s BigTable
HFile

Data … Data … Metadata, file info, indices, and trailer

Magic (Key, value) (Key, value) … (Key, value)

Key length Value length Row length Row Col Family length Col Family Col Qualifier Timestamp Key type Value

SSN:000-01-2345 Demographic Information Ethnicity

HBase Key
Strong Consistency: HBase Write-Ahead Log

Write to HLog before writing to MemStore. Helps recover from failure by replaying HLog.
Log Replay

• After recovery from failure, or upon bootup (HRegionServer/HMaster)
  • Replay any stale logs (use timestamps to find out where the database is w.r.t. the logs)
  • Replay: add edits to the MemStore
Cross-Datacenter Replication

- Single “Master” cluster
- Other “Slave” clusters replicate the same tables
- Master cluster synchronously sends HLogs over to slave clusters
- Coordination among clusters is via Zookeeper
- Zookeeper can be used like a file system to store control information

1. /hbase/replication/state
2. /hbase/replication/peers/<peer cluster number>
3. /hbase/replication/rs/<hlog>
Summary

- Traditional Databases (RDBMSs) work with strong consistency, and offer ACID
- Modern workloads don’t need such strong guarantees, but do need fast response times (availability)
- Unfortunately, CAP theorem
- Key-value/NoSQL systems offer BASE
  - Eventual consistency, and a variety of other consistency models striving towards strong consistency
- We discussed design of
  - Cassandra
  - HBase